



No applicable fees

## APPLICATION FORM FOR THE RECOGNITION OF PROFESSIONAL DEVELOPMENT UNITS (“PDUs”)

### UNIVERSITY OR CEGEP / COLLEGE COURSE(S)

The Chambre de la sécurité financière (“CSF”) can proceed with the recognition of a university or college course completed in Quebec. Please note that the course analysis takes into account the subject matter and must meet the principles and criteria set out in the [Regulation of the Chambre de la sécurité financière respecting compulsory professional development](#).

In addition to this form, you must attach these documents:

<b>If you're a student:</b>	<b>Detailed course syllabus and university transcript</b> confirming you have passed the course
<b>If you're a teacher or lecturer:</b>	<b>Detailed course syllabus and work contract</b> including sessions required for the course

**Any incomplete or incorrectly completed request will not be processed and will be returned to you.**

### SECTION A: APPLICANT IDENTIFICATION

You are making this request as a:                      Student                      Teacher / Lecturer

Last name: \_\_\_\_\_ First name: \_\_\_\_\_

AMF certificate #: \_\_\_\_\_

Phone / mobile: \_\_\_\_\_ Email: \_\_\_\_\_

### DECLARATION OF THE APPLICANT

I hereby confirm that all the information provided on this form and attached documents is true.

\_\_\_\_\_  
Signature of the applicant

\_\_\_\_\_  
Date

**OR**

I understand that checking this box constitutes a legally binding signature.

## SECTION B: INFORMATION ABOUT THE PDU RECOGNITION REQUEST

Type of course:                      University    CEGEP / college

Course title: \_\_\_\_\_

Semester: \_\_\_\_\_ Year: \_\_\_\_\_

Course code: \_\_\_\_\_

University / CEGEP  
attended: \_\_\_\_\_

### Number of PDUs recognized per university or CEGEP credit:

- 1 credit = 30 PDUs
- 2 credits = 60 PDUs
- 3 credits = 90 PDUs

**DIRECTIVES:** Please fill in this table by specifying for which subject(s) you are applying and for how many PDUs in each of the subjects pertaining to the course(s) completed.

Subject(s) considered by the CSF	Number of PDUs requested	Reserved CSF PDUs recognized
General subjects		
Insurance of persons		
Groupe insurance of persons		
Mutual funds		
Scholarship plans		
Compliance with standards, ethics, and business conduct		

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## SECTION C: INFORMATION ON COURSE CONTENT

### DIRECTIVES:

- Please fill out **each column in the table below.**
- The analysis of your request will allow us to determine how many PDUs will be allocated per subject according to the course content.

General objective	Specific objectives (at least 2) <i>Please list them as presented in the course syllabus</i>	Number of credits

Reminder: you must **attach these documents:**

	<b>If you're a student:</b>	<b>Detailed course syllabus and university transcript</b> confirming you have passed the course
	<b>If you're a teacher or lecturer:</b>	<b>Detailed course syllabus and work contract</b> including sessions required for the course

Please send this form and required documents to: [info@chambresf.com](mailto:info@chambresf.com)



RESERVED FOR CSF'S ADMINISTRATION

\*\*\* DO NOT FILL OUT THIS SECTION \*\*\*

FICHE D'ANALYSE

Date de réception de la  
demande complète :

Commentaire d'analyse :

Traitement de la demande :

Initiales :

Technicien d'analyse de la DDPQP :

Agent de la DISM :